

Current Monthly Expenditure Details

	Client 1	Client 2	Joint
Mortgage	£	£	£
Rent / Board			
Council Tax	£	£	£
Water	£	£	£
Electricity	£	£	£
Gas	£	£	£
Home Phone / Broadband/ Sky	£	£	£
Mobile Phone	£	£	£
TV Licence	£	£	£
Loans	£	£	£
Credit Cards / Store Cards	£	£	£
Hire Purchase/Lease/Car Finance	£	£	£
Bank Charges / Monthly Fees	£	£	£
Existing Protection Policies(Life, CIC, Income Protection, ASU, Endowments)	£	£	£
Other Insurance Contracts e.g. Car Insurance etc.	£	£	£
Buildings only/ Buildings & Contents Insurance	£	£	£
Food & Non-Alcoholic Drinks	£	£	£
Cigarettes	£	£	£
Alcohol	£	£	£
Clothes	£	£	£
Savings Plans	£	£	£
Pension Plans	£	£	£
School Fees / Education Fees	£	£	£
Travel Costs e.g. Petrol	£	£	£
Commuting	£	£	£
Entertainment / Social	£	£	£
Holidays	£	£	£
Pet Insurance	£	£	£
General Household Maintenance	£	£	£
Child Care/Maintenance Payments	£	£	£
Other Items	£	£	£
Total Monthly Expenditure	£	£	£

Soft Facts: